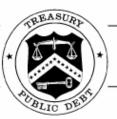
PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239



1:00 p.m. ET

Embargoed Until 11:00 A.M.

CONTACT: Office of Financing
April 01, 2010

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 3-Year Note Offering Amount \$40,000,000,000 Currently Outstanding **CUSIP** Number 912828MX5 Auction Date April 06, 2010 Original Issue Date April 15, 2010 Issue Date April 15, 2010 Maturity Date April 15, 2013 Dated Date April 15, 2010 Series X-2013 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** October 15 and April 15 Accrued Interest from 04/15/2010 to 04/15/2010 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912820VR5 Additional TINT(s) Due Date(s) and April 15, 2013 CUSIP Number(s) 912834HT8 \$14,000,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$14,000,000,000 **NLP Reporting Threshold** \$14,000,000,000 **NLP Exclusion Amount** Scheduled Purchases in Treasury Direct \$16,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments ² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct Yes Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ \$41,030,000,000 Maturing Date April 15, 2010 \$6,003,000,000 SOMA Holdings Maturing 5 SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount³ Yes 12:00 Noon ET Noncompetitive Closing Time

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.